Evaluation of Future Availability of Primary Fuel Cell Feedstocks of Importance to the Introduction of Commercially Available Fuel Cell Vehicles in the Near Future

Presenter: Daniel Augusto Betts Department of Mechanical and Aerospace Engineering University of Florida

<u>Authors:</u> Daniel Betts, Vernon Roan, Timothy Simmons, Khiem Dinh, Amy Twining

GOALS



- Analyze:
 - Impacts of fuel cell vehicle introduction
 - Impact of fuel cell vehicle introduction on US energy dependence
 - Strategies for fuel cell vehicle fueling

Introduction

- Focus on Transportation Sector for Energy Dependence Reduction
 - Transportation Sector Energy Consumption in 2000:
 - ~ 27% of overall US energy consumption
 - ~ 66% of total US petroleum consumption
 - ~ 160% higher than US petroleum production
 - Modern IC Engines thermal efficiency (15-20%)
 - Modern Fuel Cell Engines thermal efficiency (30-40%)

Current US Energy Environment Petroleum





Energy and The Economy



US Energy Resources

- Coal¹: ~8.7 x 10⁷ NG²: ~1.3 x 10⁶ trillion BTU Petroleum³: ~2.1 x 10⁶ trillion BTU SOURCES: 1. "US Coal Reserves: 1997 Update" Energy Information Administration, US Department of Energy (DOE), Washington, DC 1997. 2. "Electrical Power Annual 2000, Volume 1" Energy Information Administration, US Department of Energy (DOE), Washington, DC 2001.
 - 3. "World Petroleum Assessment 2000, Executive Summary" U.S. Department of the Interior, U.S. Geological Survey, Reston, VA 2000.

Introduction – Fuel Cells Basic Operation



The Hydrogen Question: From Where ?

- Sources
 - Water
 - Requires electricity or very high temperatures.
 - Petroleum Products
 - Technology is yet to be proven. Complex molecular structure reduces the efficiency of the process.
 - Natural Gas
 - Proven technology using catalytic, endothermic reactions.

- Coal
 - Could be gasified and reformed. Technology not yet proven.

Hydrogen Transportation and Distribution Hurdles

- Hydrogen is a gas
 - Low energy density
 - High diffusivity
 - Liquid hydrogen is an alternative
 - ~30-40% of the chemical energy is lost to liquefaction
 - Boil off rates of 0.3 to 0.6% per day
 - Boil off during transfer may be up to 50%
- Virtually no hydrogen transportation and distribution infrastructure exists

The Methanol Alternative

- Easily reformed at relatively low temperatures
- Proven reforming technology
- Liquid
 - Compatible with existing fuel transportation infrastructure
- Can be produced from
 - Coal
 - Natural Gas
 - Biomass

Methodology

Economic Growth Projections and Assumptions



US GDP and Energy Consumption Forecast

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	Low Growth 2020	High Growth 2020
GDP (Billions of Chained 1996 US Dollars)	10 x 10 ³	13 x 10 ³
Energy Consumption (Billion BTU/year)	102 x 10 ⁶	121 x 10 ⁶

Sector Forecasts



2020 Energy Consumption

- 50% of light and heavy duty vehicles:
 10x10⁶ to 12x10⁶ Billion BTU/yr
- Electrical Sector:
 - –45% of Total US primary energy consumption
 - -46x10⁶ to 55x10⁶ Billion BTU/yr
 - -Historically:
 - ~53% Coal derived
 - ~13% Natural Gas derived



Natural Gas Scenarios

Assuming that natural gas derived methanol is used for transportation



Natural Gas Consumption in 2020 Scenario Results

		2020 Natural Gas Electrical and Heating Load	
	2020 Natural Gas Transportation Load	Historical Trend	All future power plants are natural gas fired
High Economic	12x10 ⁶	30x10 ⁶	57x10 ⁶
Growth	billion BTU/year	billion BTU/year	billion BTU/year
Low Economic	10x10 ⁶	26x10 ⁶	46x10 ⁶
Growth	billion BTU/year	billion BTU/year	billion BTU/year

Natural Gas Resource Resilience

• If US stopped importing natural gas from now to 2020.

Years to 2020 Natural Gas Resource Depletion at 2020 Consumption Rate

	Low Growth Historical Scenario	High Growth Historical Scenario	Low Growth No New Coal Plants Scenario	High Growth No New Coal Plants Scenario
Fed. Lands not Included	17	9	8	4
Fed. Lands Included	20	16	9	5

Coal Study Scenarios

Assuming coal derived methanol is used for transportation



Coal Results

• If only domestic coal were used:

	Total Coal	Percentage of		
	Consumed	Resource		
	from	Consumed	2020 Coal	2020 Years to
	2000-2020	from 2000-	Resource	Resource
	(billion BTU)	2020	(billion BTU)	Depletion
Low				
Growth	582x10 ⁶	0.67	8.64x10 ¹	2,375
High				
Growth	643x10 ⁶	0.74	8.64x10 ¹²	2,015

Conclusions

- Natural Gas:
 - Similar situation to petroleum likely if used as preferred alternative vehicle transportation feedstock
- Coal:
 - Bountiful
 - Could easily cover future US transportation needs
 - Greater environmental impact, especially greenhouse gas emissions
- Methanol:
 - Versatile fuel
 - Possible alternative to gasoline or diesel

Questions

